



SUMMARY OF TOITŪ CARBONZERO CERTIFIED EVENT

FIDELITY LIFE ENGAGE CONFERENCE 2023



Engage 2023 Advisor Conference meets the requirements of Toitū carbonzero event operations certification having put in place a greenhouse gas emissions management plan prior to the event, estimated the event's life cycle emissions during the event, and neutralised the remaining unavoidable emissions excluding attendee travel emissions through cancellation of an appropriate number of verified carbon credits in respect of the event held in Christchurch on 12-13 of September 2023

INTRODUCTION ¹

Engage is Fidelity Life's largest and most important in-person event for our financial adviser partners, and is held annually. With Engage 2023 attracting a total of 281 attendees across two cities, it's important we account for the event's emissions as part of our broader commitment to reducing our carbon footprint, alongside our enterprise wide Toitū carbonreduce certification.

EVENT DESCRIPTION ²

Toitū carbonzero certified event

- Scope: "event" scope³
- Functional unit: 0.087 tCO₂e per delegate at the event
- Event date: 12-13 (Christchurch) and 20-21 (Auckland) September 2023
- Number of delegates: 281
- Boundaries: The measurement method follows the principles of life cycle approach focussing on the main emission sources for an event.

¹ **Disclaimer:** This Disclosure Statement is a summary of the verified information considered for certification and the certification decision. It should not be taken to represent the full submission for certification. Whilst every effort has been made to ensure that the information in this Disclosure Statement is accurate and complete, Enviro-Mark Solutions Limited (trading as Toitū Envirocare) does not, to the maximum extent permitted by law, give any warranty or guarantee relating to the accuracy or reliability of the information.

² For certification, these measurements undergo an independent verification for accuracy but no assurance can be given due to the inherent uncertainty around event data.

³ Certified "event" measures and offsets all emissions sources including attendee travel.

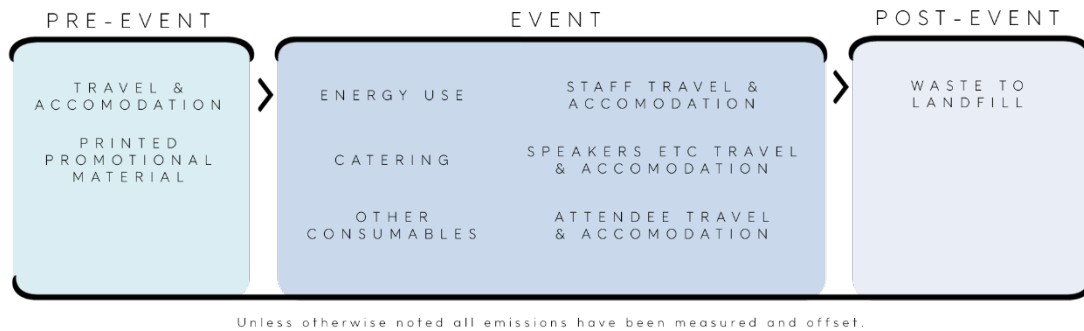


Figure 1: Emissions sources by event stage

GHG EMISSIONS SOURCE INCLUSIONS

The event’s total emissions were:

Pre-event	21.84	tCO ₂ e
During event	2.66	tCO ₂ e
Post-event	0.00	tCO ₂ e
Total:	24.50	tCO₂e

EXCLUSIONS

The following emissions sources were excluded from the inventory for this event:

- No data available for travel by attendees who live in the same cities as the conference venues.

GHG REDUCTION COMMITMENTS

The event has developed a GHG emissions reduction plan. Some projects in this plan include:

- Travel - attendee air and other travel is offset
- Travel - hotel venues mean no travel required between accommodation and the conference
- Catering - water available via refillable glass bottles and glasses only
- Catering - tea and coffee served in compostable cups / lids, or venue-provided crockery
- Catering - vegan and vegetarian options available for all attendees on request prior to the event
- Waste - venues have waste management plan – e.g. separate recycling, composts food waste
- Waste - event promoted via digital channels only
- Waste - staff and speaker briefing materials provided electronically only
- Waste - conference packs not provided

OFFSET

Avoidance credits: 6 credits from #0511, Orb Household Solar

6 credits have been cancelled on the Toitū Envirocare register and will be cancelled (or equivalent) on the relevant external registry within one month of certification. Specific details of cancellation, including serial numbers, will be available on the external registry:

Gold Standard <https://registry.goldstandard.org/credit-blocks>



CERTIFICATE DETAILS

Verified by – Toitū Envirocare

Certification status – Toitū net carbonzero certified event

Certificate number – 2024117

Valid for – 12-13 September & 20-21 September 2023

Certification Disclaimer – Pre-event certification is based on estimated attendee numbers and information that can be provided in planning an event. Eighty percent of verified estimated emissions are offset to achieve pre-event certification. Data provided for pre-event estimates may vary from data collected for the actual event. This disclosure will be updated after the event with new information regarding offsets.